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ABS Capital Partners invests in the **very best** late-stage growth companies, partnering with CEOs to create a bridge to the next critical stage of success. Whether success is defined as a winning IPO like American Public Education, Neustar and Rosetta Stone or a rewarding sale such as US Labs, Course Advisor and Advanced Disposal, ABS Capital's financial backing and active partnership supports the CEO in tackling the challenges of rapid growth and creating significant long-term value.

### Investment Focus

Business services, health care, media and communications and technology.

### We define "very best" to typically mean:

- Revenues greater than \$20 million
- Capacity for revenue growth greater than 25%
- Where a \$10 to \$40 million investment can allow for active partnership

### Funding Types

(both minority & control investments)

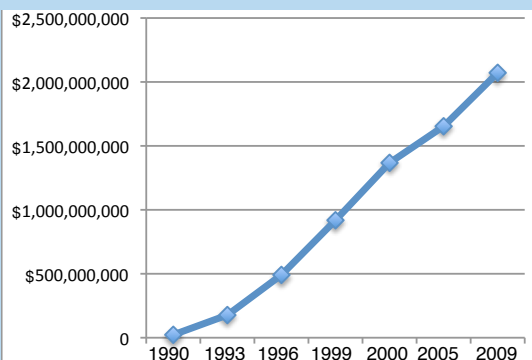
- Capital to fund growth
- Capital to provide shareholder liquidity
- Capital to pursue acquisition strategies
- Capital to affect a management buyout

Currently investing ABS Capital Partners VI, \$420 million Fund

### Our Team

Our partners are highly experienced at working with growth companies - each having spent between one and three decades in their industry as C-level executives, investment bankers and investors. Our practical, down-to-earth approach enables a strong partnership to determine and achieve well-defined goals. Our extensive network of resources delivers vital industry connections to our portfolio companies enabling them to capitalize on their competitive advantage.

### ABS Capital Fundraising



## Our Companies

*A selection of our portfolio companies*

